

PXS: Report on result of stock issuance

Petroleum Equipment Assembly And Metal Structure Joint Stock Company has announced the result of stock issuance as follows:

I. Stock:

1. Name of stock : Stock of Petroleum Equipment Assembly And Metal Structure Joint Stock Company
2. Stock type : Common stock
3. Par value : VND10,000 / share
4. Charter capital : VND500,000,000,000
5. Volume registered to sell: 10,000,000 shares
6. Total value issue : 63,515,000,000 dong
7. Record date : August 24, 2015
8. Ex-right date : August 20, 2015
9. Issue date : August 06, 2015
10. Beginning date : August 06, 2015
11. Ending date : October 13, 2015
12. Registration time :
 - Existing shareholders: from September 01, 2015 to September 30, 2015
 - Staffs: from October 09, 2015 to October 13, 2015
13. Payment time :
 - Existing shareholders: September 30, 2015
 - Staffs: October 13, 2015
14. Date of share transfer completion: October 14, 2015

II. Underwriter : none

III. Distributor : none

IV. Result:

1. Result of stock issuance from equity:

- Number of distributed shares: 4,999,998 shares
- Number of distributed persons: 2,578 shares
- Plan to deal with fractional shares:

The distributed shares will be rounded down. The fractional shares will be buy back.

Object	Offering price (VND/share)	Number of offered shares	Number of shares registered to buy	Number of distributed shares	Number of persons registering to buy	Number of distributed persons	Number of undistributed persons	Number of remaining shares	Distribution ratio
1	2	3	4	5	6	7	8 = 6-7	9 = 3-5	10 = 5/3
Staffs	12,703	161,350	161,350	161,350	63	63			3.23%
To the existing shareholders	12,703	5,000,000	4,838,650	4,838,650	1,793	1,793		161,350	9677%
Total	12,703	5,161,350	5,000,000	5,000,000	1,856	1,856		161,350	100%

V. Result in sum:

1. Total distributed volume: **10,000,000 shares** (100% of total issued volume).
2. Total proceeds from the offering : VND63,515,000,000
3. Total cost : VND236,100,000
4. Total net revenue after the offering: VND63,515,000,000

VI. Capital structure of the issuer after the offering:

No.	Shareholder	Shares	Ratio
	Total owner's capital		100,00%
1	Founding shareholders		
2	Shareholders owning over 5% of voting shares	365,845,330	60.97%
3	Shareholders owning from 1% to 5% of voting shares		

4	Shareholders owning under 1% of voting shares	234,154,670	39.03%
	In which:		
	- The State	0	0%
	- Foreign investors	111,913,080	18.65%

VII: List of names and ownership ratios of major shareholders:

Note	Shareholder	Shares	Ownership ratio
1	PVC	30,584,533	50.97%
2	Mepcom Marine & Offshore Engineering Pte Ltd. Singapore (MEPCOM)	6,000,000	10.00%